



**POWERMAX**  
**MINERALS**

**RARE EARTH  
EXPLORATION  
TO POWER  
THE FUTURE**

---

CORPORATE PRESENTATION / 2026

---

CSE: **PMAX** | OTCQB: **PWMXF** | FWB: **T23**

---

# DISCLAIMERS

**THIS MANAGEMENT PRESENTATION** (The "Presentation") was prepared as a summary overview of the current affairs of Powermax Minerals Inc. ("Powermax Minerals" or the "Company") and was not prepared for the purpose of assisting prospective investors in making a decision to invest in Powermax Minerals. Information disclosed in this presentation is current as of Q3/2025, except as otherwise provided herein and Powermax Minerals does not undertake or agree to update this presentation after the date hereof. All information contained in this presentation is derived solely from management of Powermax Minerals and otherwise publicly available third-party information that has not been independently verified by the Company. Further, the Company does not make any representation as to the completeness, truth or accuracy of the information contained in this presentation. The Company expressly warns readers not to rely on the information contained herein as advice (legal, financial, tax or otherwise) to current or potential investors. Accordingly, any use of this information is at your risk and without liability to the Company. This presentation does not constitute and should not be construed as either a public or private offer to sell or the solicitation of an offer to purchase securities in the capital stock of Powermax Minerals in any jurisdiction in which such offer, solicitation or sale would be unlawful. Each prospective investor should contact his/her or its own legal adviser, independent financial adviser or tax adviser for legal, financial or tax advice regarding investment related decisions respecting the securities of the Company. No person has been authorized to give any information or make any representation other than those contained in this presentation and, if given and/or made, such information or representations must not be relied upon as having been so authorized.

**FORWARD-LOOKING STATEMENTS** This Presentation contains certain statements, which may constitute "forward-looking information" within the meaning of Canadian securities law requirements (collectively, "forward-looking statements"). Forward-looking statements involve statements that are not based on historical information but rather relate to future operations, strategies, financial results or other developments. Forward-looking statements are necessarily based upon estimates and assumptions, which are inherently subject to significant business, economic and competitive uncertainties and contingencies, many of which are beyond Powermax Minerals' control and many of which, regarding future business decisions, are subject to change. These uncertainties and contingencies can affect actual results and could cause actual results to differ materially from those expressed in any Forward-looking statements made by or on Powermax Minerals' behalf. Although Powermax Minerals has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in Forward-looking statements, there may be other factors that cause actions, events or results to differ from those anticipated, estimated or intended. All factors should be considered carefully, and readers should not place undue reliance on Powermax Minerals' forward-looking information. Examples of such Forward-looking statements within this Presentation include statements relating to the future price of minerals, future capital expenditures, outlook of the Rare Earth Minerals market, success of exploration activities, mining or processing issues, government regulation of mining operations and environmental risks. Generally, forward-looking information can be identified by the use of forward-looking terminology such as "expects," "estimates," "anticipates," or variations of such words and phrases (including negative and grammatical variations) or statements that certain actions, events or results "may," "could," "might" or "occur".

Forward-looking Statements are not guarantees of future performance and involve risks, uncertainties and assumptions, which are difficult to predict. This Presentation reflects Powermax Minerals' current views with respect to future events and are necessarily based upon a number of assumptions and estimates that, while considered reasonable by Powermax Minerals, are inherently subject to significant business, economic, competitive, political and social uncertainties and contingencies. Many factors, both known and unknown, could cause actual results, performance or achievements to be materially different from the results, performance or achievements that are or may be expressed or implied by such forward-looking information

contained in this Presentation and documents incorporated by reference, and we have made assumptions based on or related to many of these factors. Such factors include, without limitation: risks related to Powermax Minerals' mineral properties being subject to prior unregistered agreements, transfers or claims and other defects in title; risks related to Powermax Minerals' history of losses, which may continue in the future; risks related to increased competition and uncertainty related to additional financing that could adversely affect its ability to attract necessary capital funding or obtain suitable properties for mineral exploration in the future; risks related to its officers and directors becoming associated with other natural resource companies, which may give rise to conflicts of interest; uncertainty and volatility related to stock market prices and conditions; further equity financing(s), which may substantially dilute the interests of Powermax Minerals' shareholders; risks relating to its exploration operations; dependence on general economic, market or business conditions; changes in business strategies; environmental risks and remediation measures; and changes in laws and regulations; fluctuations in spot and forward markets for base and rare metals and certain other commodities (such as natural gas, fuel oil and electricity); the growth of the global critical and Rare Earth Minerals markets; the utilization of existing assets at the Company's mineral properties; the cost of exploration; restrictions on mining in the jurisdictions in which Powermax Minerals operates; laws and regulations governing Powermax Minerals' operation, exploration and development activities; Powermax Minerals' ability to obtain or renew the licenses and permits necessary for the operation and expansion of its existing operations and for the development, construction and commencement of new operations; risks and hazards associated with the business of mineral exploration, development and mining (including environmental hazards, potential unintended releases of contaminants, industrial accidents, unusual or unexpected geological or structural formations, pressures, cave-ins and flooding); the speculative nature of mineral exploration and development; the inability to determine, with certainty, production and cost estimates; inadequate or unreliable infrastructure (such as roads, bridges, power sources and water supplies); environmental regulations and legislation; the effects of climate change, extreme weather events, water scarcity, and seismic events; and the effectiveness of strategies to deal with these issues; risks relating to Powermax Minerals' exploration operations; fluctuations in currency markets (such as the US dollar versus the Canadian dollar); the volatility of the metals markets, and its potential to impact our ability to meet its financial obligations; Powermax Minerals' ability to recruit and retain qualified personnel; employee relations; disputes as to the validity of mining or exploration titles or claims or rights, which constitute most of its property holdings; Powermax Minerals ability to complete and successfully integrate acquisitions; increased competition in the mining industry for properties and equipment; limited supply of materials and supply chain disruptions; relations with and claims by indigenous populations; relations with and claims by local communities and non-governmental organizations; the effectiveness of its internal control over financial reporting; and claims and legal proceedings arising in the ordinary course of business activities.

Forward-looking information is made based on management's beliefs, estimates and opinions and are given only as of the date of this Presentation. Powermax Minerals undertakes no obligation to update forward-looking information if these beliefs, estimates and opinions or other circumstances should change, except as may be required by applicable law. Current and potential investors should not place undue reliance on forward-looking statements due to the inherent uncertainty therein. All forward-looking information is expressly qualified in its entirety by this cautionary statement.

**QUALIFIED PERSON (QP)** The technical content of the Presentation has been reviewed and approved by QP Afzaal Pirzada, P.Geol., an advisor to the Company and a Qualified Person under National Instrument 43-101 - *Standards of Disclosure for Mineral Projects*.

# HIGHLIGHTS



## Atikokan REE Project

Northwestern Ontario

- Shows REE anomalies in the 99th percentile of Geologic Survey of Canada lake sediment sampling survey.
- High Geological Probability: Multiple data layers (lake sediments, radiometrics, magnetics) point to REE-rich pegmatites.
- High-Grade Targets: Multiple overlimit REE samples (Ce + La) suggest exceptional enrichment potential.
- District-Scale Potential: REE anomalies spread across a wide area indicating a large mineralized system.

## Cameron REE Project

Kamloops Mining District, BC

- High Geological Probability: Historic exploration shows potential REE, niobium and other mineralization.
- Extensive 2023 exploration work program carried out by Powermax included: geological mapping, rock and soil sampling, airborne magnetic gradient and radiometric surveys and ground geophysical surveys including a VLF/MAG survey.
- Total REE (TREE) values in the 2023 rock sampling work program are in the range 12.46 parts per million (ppm) to 1,426.83 ppm with an overall average of 373.27 ppm.

## Ogden Bear Lodge REE Project

Crook County, Wyoming

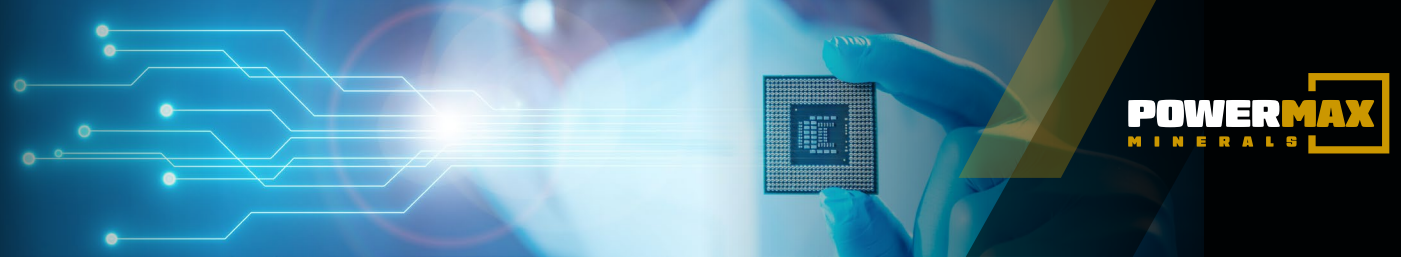
- Potential high-grade Nd/Pr oxide deposit.
- Powermax's Ogden Bear Lodge REE Project shares a border with Rare Element Resources' (RER) Bear Lodge Critical Rare Earth Project.
- The RER project received significant backing from the U.S. Department of Energy (DOE), which contributed approximately \$24.2 million.<sup>1</sup>
- In March 2025, RER received a non-binding Letter of Interest from the Export-Import Bank of the United States ("EXIM") to provide a portion of debt financing of up to \$553million for the Bear Lodge Project development.<sup>2</sup>

Source: J.E. Jackson (2003) Ignace Area High Density Regional Lake Sediment Geochemical Survey, Northwestern Ontario, OFR6106

Source: NI43-101 Technical Report on the Cameron REE Property, Kamloops Mining Division British Columbia for Powermax Minerals Inc, January 19, 2024

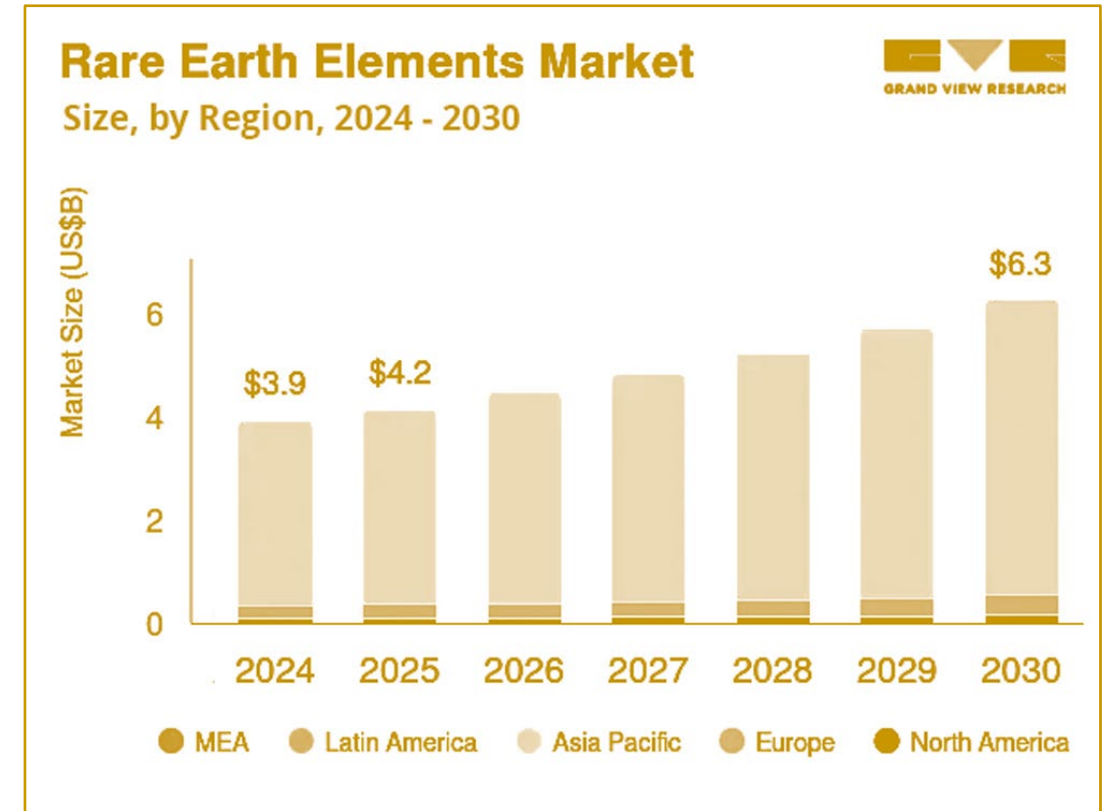
1. <https://www.greencarcongress.com/2024/09/20240929-res.html>

2. <https://www.mining.com/rare-element-resources-nears-553-million-funding-for-wyoming-project/>



## Global Rare Earth Elements (REE) Demand

- Global demand for REEs is projected to triple—from 59,000 t in 2022 to 176,000 t by 2035. This surge is driven by booming EV adoption and wind power expansion. Supply is expected to lag demand by up to 30%, risking a significant shortage.<sup>1</sup>
- The global REE market was valued at USD \$3.95 billion in 2024 and is forecast to reach USD \$6.3 billion by 2030, growing at a ~8.6% CAGR.<sup>2</sup>
- **China dominates the REE supply chain:** controlling ~60% of mining, and ~90% of processing.<sup>3</sup>
- China has restricted exports on a range of critical rare earth minerals, dealing a major blow to the US.<sup>3</sup>
- The U.S., the Defense Production Act (DPA) and other instruments are being used to funnel over US \$1 billion in defense grants into REE supply chain development, including long-term purchase commitments. Canadian companies are eligible for grants.<sup>4</sup>



1. <https://www.mining.com/demand-for-magnetic-rees-to-triple-by-2035-mckinsey>

2. <https://www.grandviewresearch.com/industry-analysis/rare-earth-elements-market>

3. <https://www.bbc.com/news/articles/c1drqeev36qo>

4. <https://www.ft.com/content/bbcd5cab-d8c4-451c-92d1-58a27cb6a781>

Chart: <https://www.grandviewresearch.com/industry-analysis/rare-earth-elements-market>

## North American Government Initiatives to Stimulate Domestic REE Production and Processing

- Canada's Critical Minerals List was updated in 2024 and emphasizes REE's a priority.<sup>1</sup>
- USA's List of Critical Minerals was updated in 2022 with a strong emphasis of REE's.<sup>2</sup>
- Canada & the U.S. signed a Memorandum of Understanding confirming Canada's participation in the U.S.-led Energy Resource Governance Initiative (ERGI), part of a multi-pronged strategy by Washington to break free of China's near-monopoly on so-called critical energy minerals.<sup>3</sup>
- DoD finalized a DFARS rule (May 30, 2024) that bans NdFeB and SmCo magnets from China, Russia, Iran, North Korea and effective Jan 1, 2027, extends the restriction to the entire NdFeB supply chain from mining to finished magnets.<sup>4</sup>
- On Aug 13, 2025, DOE announced intent to issue USD \$1B in NOFOs (notice of funding opportunity) across mining, processing, and manufacturing for critical minerals/materials (includes REEs).<sup>5</sup>
- Critical Minerals Infrastructure Fund (CMIF): Canadian federal fund of up to C\$1.5B through 2030 for energy/transport infrastructure that enables critical mineral projects.<sup>6</sup>



1. <https://www.canada.ca/en/campaign/critical-minerals-in-canada/critical-minerals-an-opportunity-for-canada>

2. <https://www.federalregister.gov/documents/2022/02/24/2022-04027/2022-final-list-of-critical-minerals>

3. <https://www.canada.ca/en/natural-resources-canada/news/2019/12/canada-joins-the-energy-resource-governance-initiative>

4. <https://www.federalregister.gov/documents/2024/05/30/2024-11513/defense-federal-acquisition-regulation-supplement-restriction-on-certain-metal-products-dfars-case>

5. <https://www.energy.gov/articles/energy-department-announces-actions-secure-american-critical-minerals-and-materials-supply>

6. <https://www.canada.ca/en/natural-resources-canada/news/2023/11/government-of-canada-launches-15-billion-critical-minerals-infrastructure-fund>



## The Rare Earth market stands at the nexus of key technological and sustainable trends

Including AI, electric vehicles (EVs), wind turbines, solar panels, semiconductors, and microchips, making it a linchpin in the global technological ecosystem.<sup>1</sup>

China is the undisputed leader of the critical minerals supply chain, producing roughly 60% of the world's supply of rare earths and processing approximately 90%, which means it is importing these materials from other countries and processing them.<sup>2</sup>

U.S. officials have previously warned that this dominance poses a strategic challenge amid the pivot to more sustainable energy sources and heightened tensions.<sup>3</sup>

Now the US is fighting back with a pandemic-era approach to boost critical minerals production and curb China's market dominance by guaranteeing a minimum price for REE's.<sup>4</sup> And the Department of Energy has proposed nearly \$1 billion in funding to strengthen the domestic critical minerals supply chain.<sup>3</sup>



### CHINA'S RARE-EARTH MINERAL SQUEEZE PUTS DEFENSE GIANTS IN THE CROSSHAIRS

[cnbc.com/2025/06/10/chinas-rare-earth-squeeze-puts-defense-giants-in-the-crosshairs.html](https://www.cnbc.com/2025/06/10/chinas-rare-earth-squeeze-puts-defense-giants-in-the-crosshairs.html)

1. <https://hamiltonlocke.com.au/unlocking-clean-energy-the-crucial-role-of-rare-earth-minerals-whats-all-the-fuss-about/>

2. <https://www.bbc.com/news/articles/c1drqeev36aq>

3. <https://www.reuters.com/sustainability/land-use-biodiversity/trump-administration-expand-price-support-us-rare-earths-projects-sources-say-2025-07-31/>

4. <https://www.reuters.com/business/energy/us-proposes-nearly-1-billion-funds-critical-minerals-materials-2025-08-13>



## Companies directly affected by the Rare Earth market and Supply Chain.

- **Nvidia:** Taiwan semi-conductor, Intel are the largest semiconductor manufacturers and heavily rely on REE to keep up with the massive demand, especially due to AI
- **Apple:** Microchips and semiconductors
- **Tesla:** Magnets for electric vehicles and microchips in cars
- **Open Ai:** heavily use semiconductors to power their technologies

**SEMICONDUCTOR MANUFACTURING:** Rare Earth Metals like cerium, lanthanum, and yttrium are used in the production of semiconductor materials and wafers. These elements help improve the performance and reliability of semiconductor devices.

**MAGNETIC STORAGE:** Neodymium-based magnets are used in computer hard drives, contributing to high storage density and faster data access.

**CRT MONITORS:** Cerium and europium are used in the phosphors of cathode-ray tube (CRT) monitors, which were once widely used in computer displays.

**LED DISPLAYS:** Europium and terbium are used in the production of phosphors for LED displays, improving color quality and energy efficiency in computer monitors and TVs.

**LASER TECHNOLOGY:** Neodymium-doped lasers are used in various computer-related applications, such as laser printers, barcode scanners, and optical communication systems.

**HIGH-PERFORMANCE COMPUTING:** Some rare earth elements may find applications in high-performance computing (HPC) systems due to their unique magnetic and electrical properties, which can enhance processing capabilities.

**ELECTRIC VEHICLE MOTORS:** Rare Earth Metals, especially neodymium and dysprosium, are crucial in the production of electric vehicle motors. These motors are essential components in electric cars and contribute to their energy efficiency.

**BATTERY TECHNOLOGIES:** Some Rare Earth Metals, like lanthanum and cerium, are used in battery technologies. While this is not limited to computers, they can be found in rechargeable batteries used in laptops and other portable electronic devices.

**OPTICAL COMPONENTS:** In the field of optics, Rare Earth Metals are used in various components such as laser crystals, optical lenses, and prisms, contributing to the precision and performance of optical devices used in computers and telecommunications.

**SUPERCONDUCTORS:** Some Rare Earth Metals are used in the development of high-temperature superconductors, which can have applications in advanced computing technologies, including quantum computing.

**ELECTRONIC SENSORS:** Rare Earth Metals can be used in sensors and detectors, which are vital for various computer-related applications, including environmental monitoring, security systems, and industrial automation.

**DATA STORAGE:** In addition to hard drives, Rare Earth Metals are used in other forms of data storage, such as magnetic tapes and optical discs, contributing to archival and long-term data preservation.

**MANUFACTURING AND PACKAGING:** Rare Earth Metals are used in the manufacturing and packaging of electronic components, ensuring the reliability and longevity of computer hardware.

# PROJECTS OVERVIEW

## **ATIKOKAN** **Rare Earth Element Project**

Northwestern Ontario, Canada  
A potential district-scale REE deposit

## **CAMERON** **Rare Earth Element Project**

Kamloops Mining Division, British Columbia  
Potential of REE, niobium and other mineralization

## **OGDEN BEAR LODGE** **Rare Earth Element Project**

Crook County, Wyoming  
Potential of REE, high-grade Nd/Pr oxide

## **PINARD** **Rare Earth Element Project**

Northern Ontario, Canada  
Potential of REE, and other mineralization



# OGDEN BEAR LODGE REE PROJECT

## Project Overview

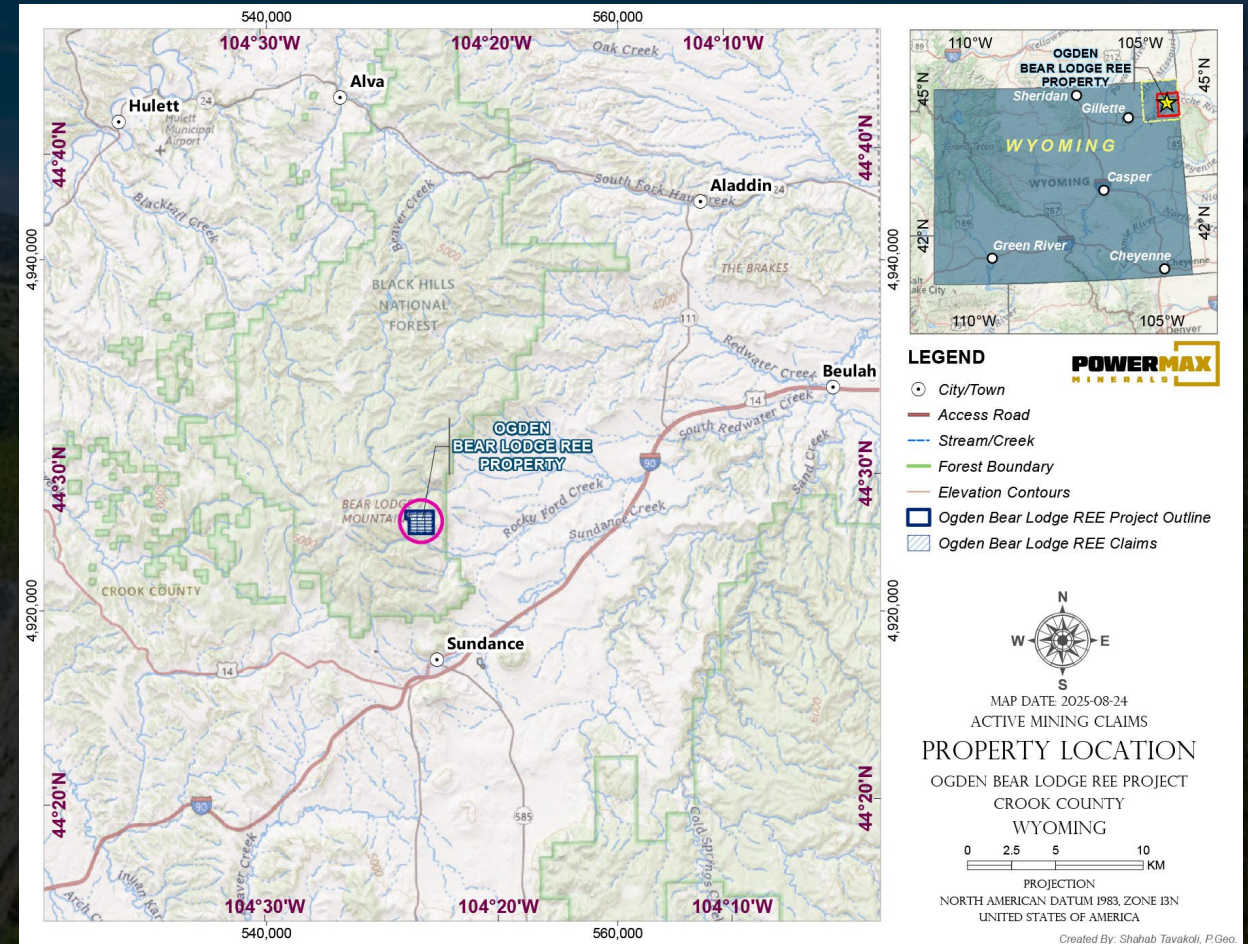
**Location:** Crook County, Wyoming.

**Target Deposit Type:** Potential high-grade Nd/Pr oxide deposit.

### Access:

- Highway 90 and secondary roads.
- Good logistical infrastructure near Sundance.

**22** mineral lode claims totaling **184** hectares





# ATIKOKAN REE PROJECT

## Project Overview

**Location:** Ignace–Atikokan area, NW Ontario.

**Target Deposit Type:** Potential district-scale REE–Nb–Y–F pegmatites (high REE, Y, Th, Nb).

### Access:

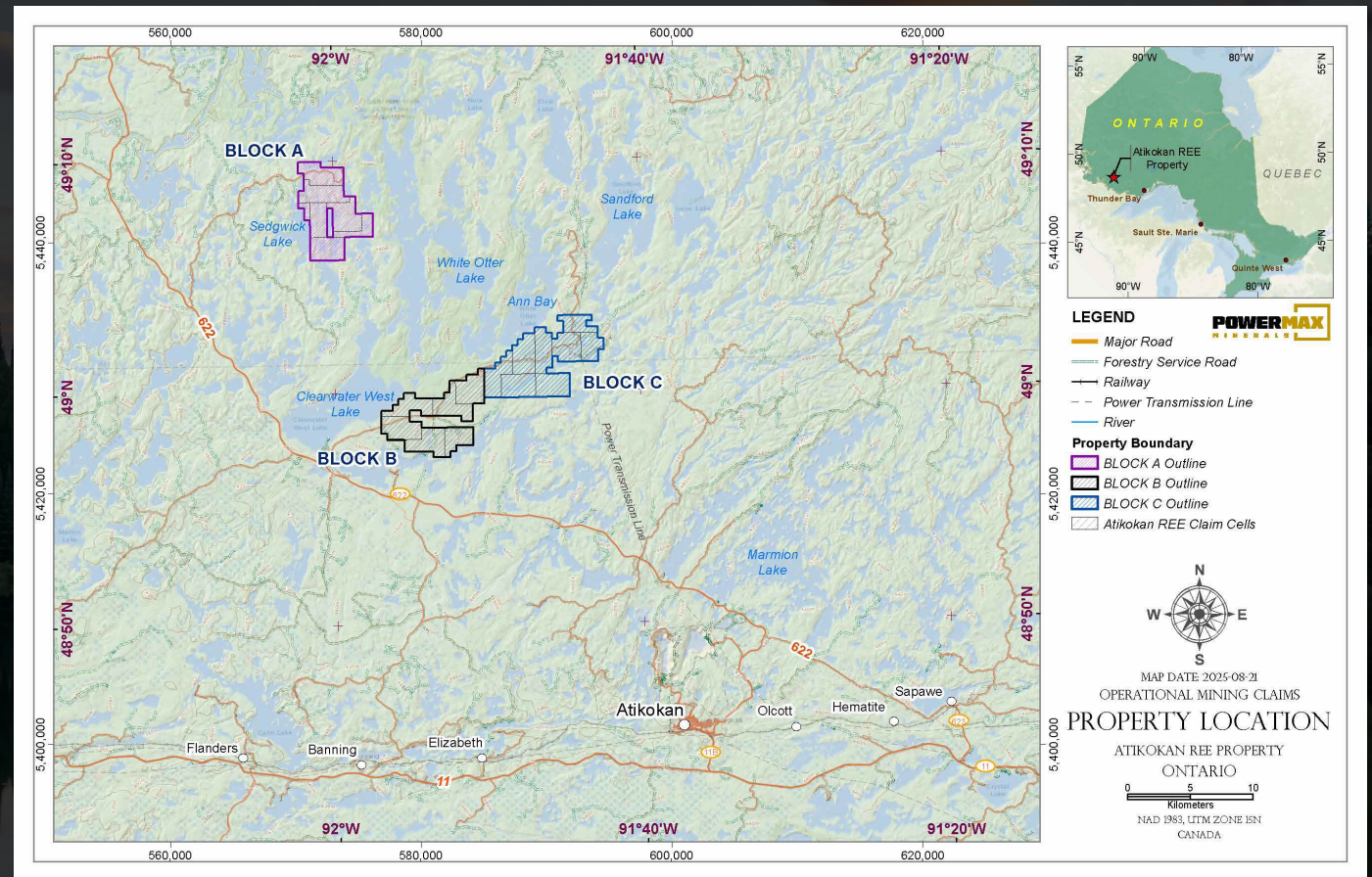
- Highway 622 and secondary forestry roads.
- Good logistical infrastructure near Atikokan.

**445 claims** distributed over 3 blocks totaling 9,416 hectares

**Block A** = 134 claims totaling 2,830 hectare

**Block B** = 128 claims totaling 2,902 hectare

**Block C** = 183 claims totaling 3,683 hectare



# ATIKOKAN REE PROJECT



## Geological Potential

### Lake Sediment Geochemistry (carried out by Province of Ontario Geological Survey (OGS):

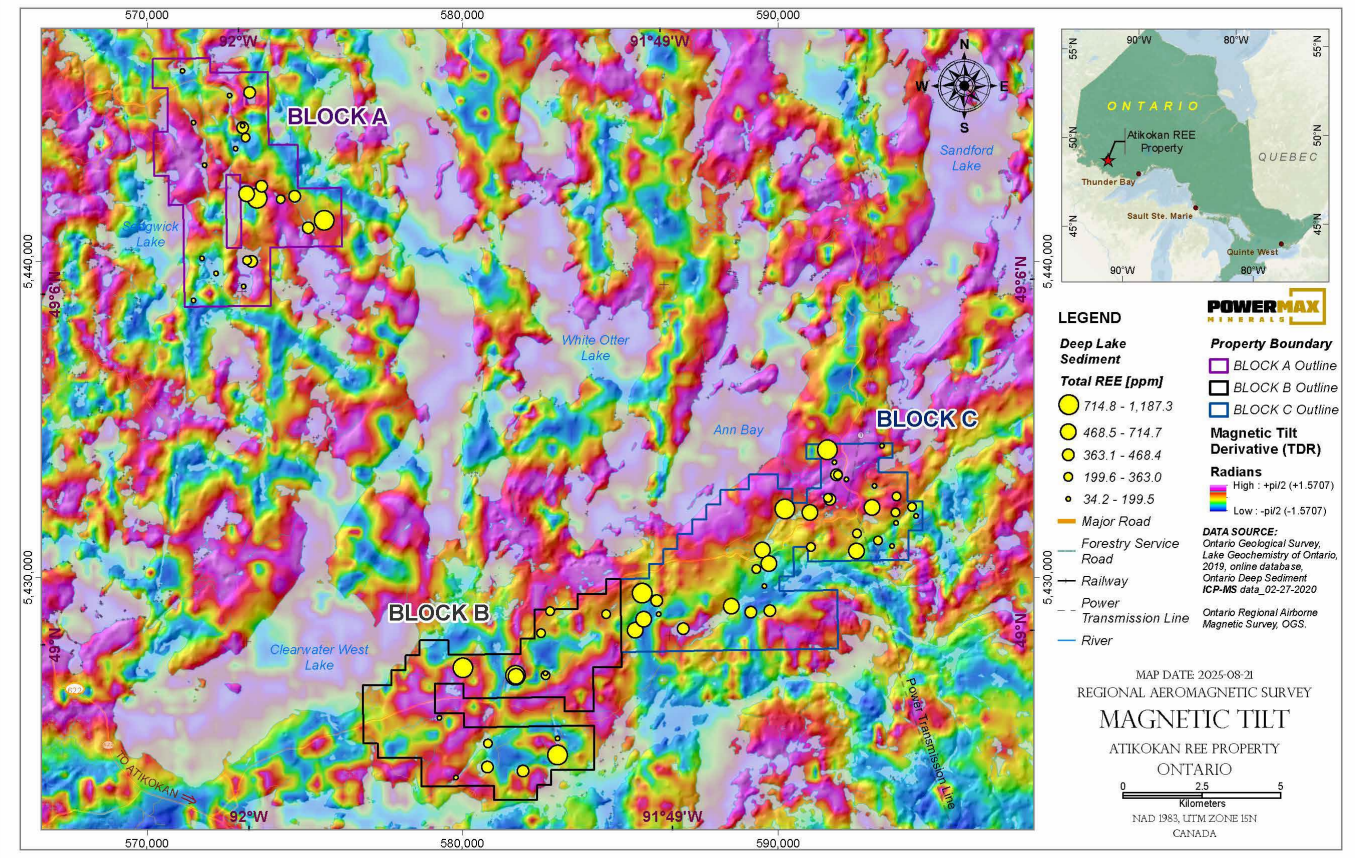
- Province-wide dataset: **48,367** samples.
- 26 samples >500 ppm pTREE (99.95 percentile), **9 located in White Otter target area**.
- Targets are in the **>95th percentile REE anomalies** (up to >99th percentile in multiple samples).

**Pathfinder Elements:** High anomalies in **Be, Pb, Th, Nb, Y, Zr** across blocks.

### Magnetics & Radiometrics:

- REE anomalies often at batholith margins and zones of reduced magnetic response (possible fractionation).
- Elevated eU (uranium) and eTh (thorium) correlate with REE-rich lake sediment anomalies.

Block A falls within the White Otter Batholith whereas Blocks B and C are within a 5km buffer of the White Otter Batholith.



Source: Dyer, R.D. (1999). Lake sediment and water geochemical data from the Atikokan-Lumby Lake area; northwestern Ontario. Ontario Geological Survey, Miscellaneous Release-Data, MRD043

## Target Block Highlights

### Block B

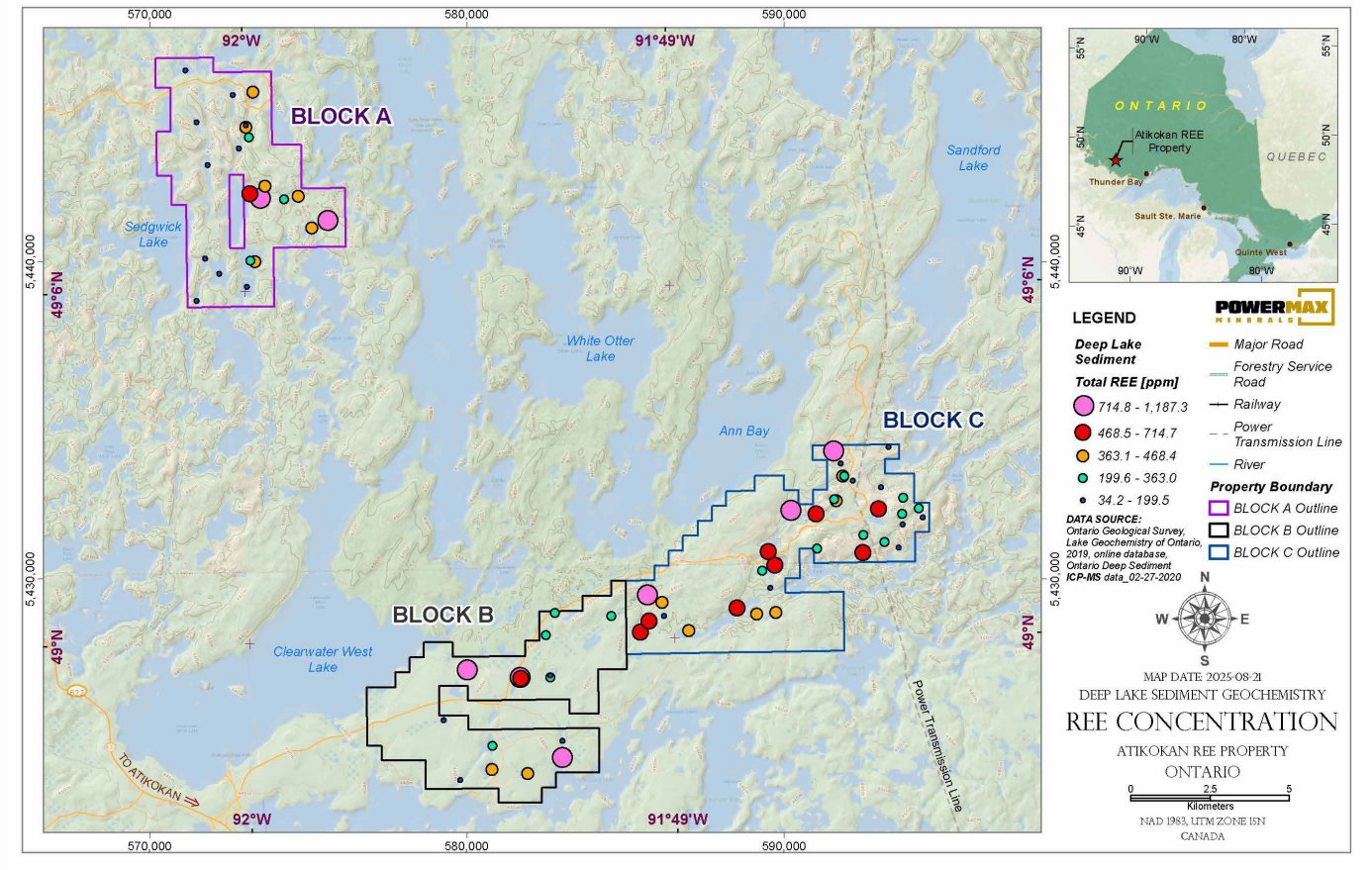
- Numerous >99%ile REE anomalies and overlimit Ce/La values.
- Multiple Be, Pb, Th, Nb, Y anomalies.
- Potential pegmatite zones identified via satellite imagery, particularly in recently logged areas.

### Block C

- High REE anomaly density near batholith margins.
- Similar supporting pathfinder element anomalies as Block B.
- Previously logged terrain aiding outcrop exposure.

### Block A

- Six >99%ile REE anomalies.
- Multiple mapped and unmapped pegmatites (confirmed by satellite data).
- Strong Be, Pb, Th, Zr, Y anomalies.



J.E. Jackson (2003) Lake Sediment Geochemical Data from the Ignace Survey Area, Northwestern Ontario, MRD118

# ATIKOKAN REE PROJECT

## Key Exploration Advantages

**High-Grade Targets:** Multiple overlimit REE samples (Ce + La) suggest exceptional enrichment potential.

**District-Scale Potential:** REE anomalies spread across a wide area indicating a large mineralized system.

### Strong Geological Indicators:

- Association with pegmatitic intrusives in the White Otter Batholith.
- Alignment of REE, pathfinder metals, and radiometric anomalies.

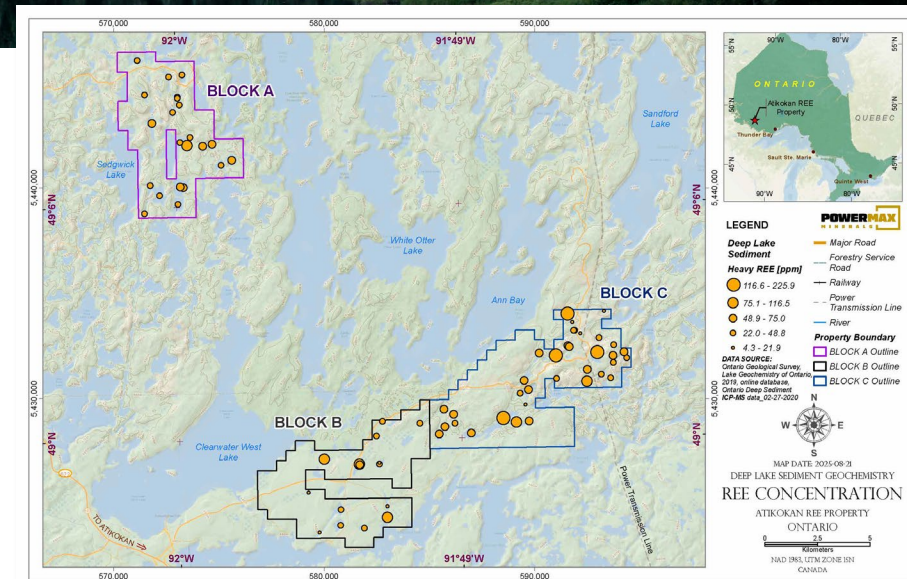
## Investment Advantages

**High Geological Probability:** Multiple data layers (lake sediments, radiometrics, magnetics) point to REE-rich pegmatites.

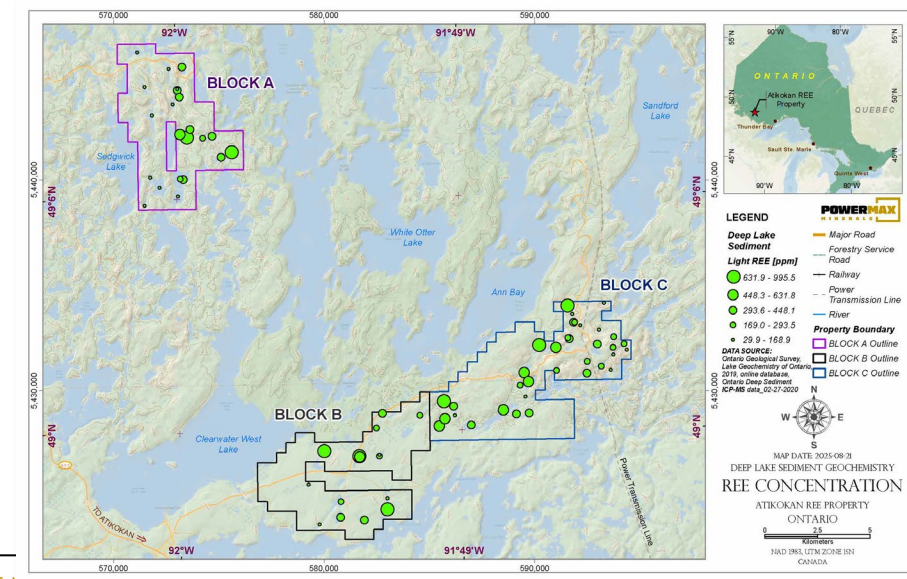
**Strategic Location:** Strategic Tier-1 mining-friendly jurisdiction with world class infrastructure and strong local support.

**Eligible for Canadian tax credits** and federal funding aimed at securing domestic supply of critical minerals.

Source: J.E. Jackson (2003) Ignace Area High Density Regional Lake Sediment Geochemical Survey, Northwestern Ontario, OFR6106



Sedimentary REE Concentration  
Heavy REE PPM



Sedimentary REE Concentration  
Light REE PPM

# CAMERON REE PROJECT

## Project Overview

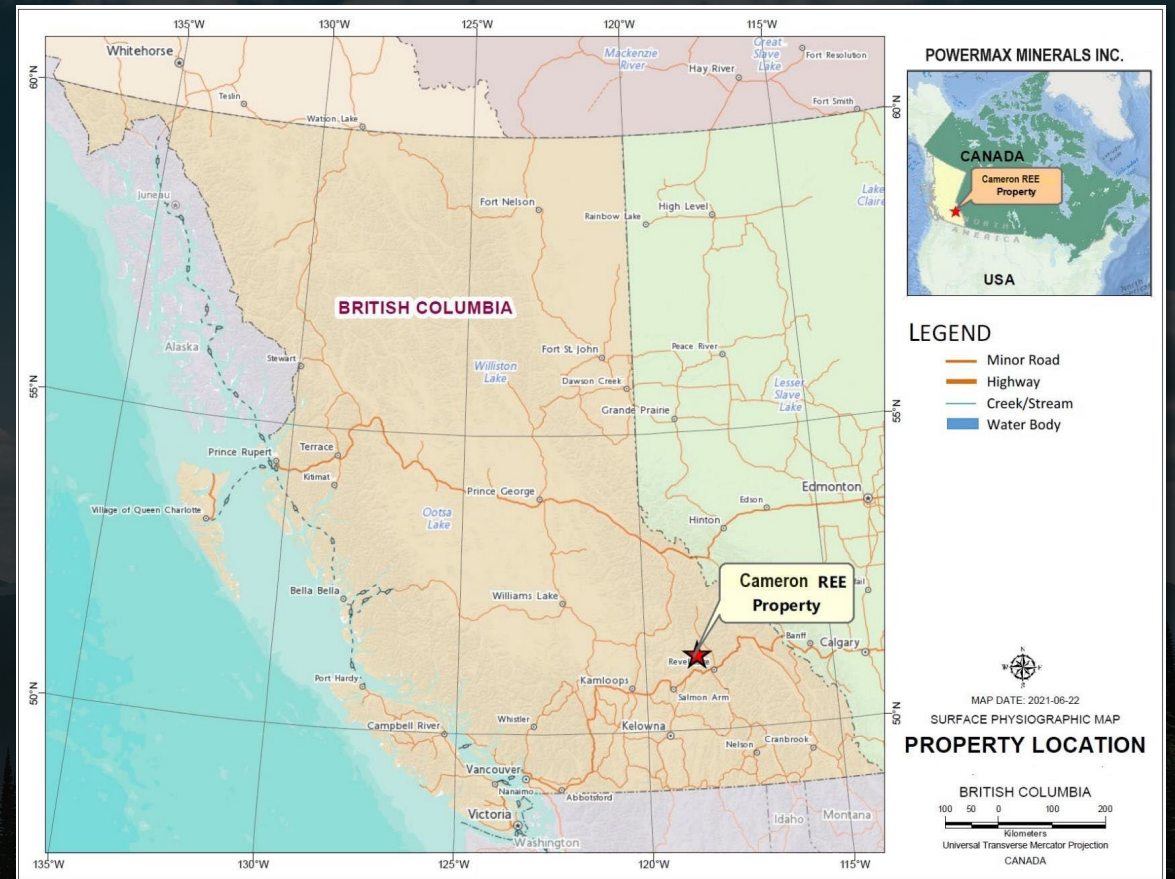
**Location:** Kamloops Mining Division, British Columbia.

**Target Deposit Type:** NYF granitic pegmatites interlayered with biotite-quartz-feldspar gneiss, Be, Sn, B, Nb > Ta, Ti, Y, REE's: Zr, Th, U, Sc, and F.

### Access:

- 30 km south of Revelstoke, BC, and Trans Canada Highway 1. Highway 23 traverses the center of the property.
- Good logistical infrastructure in Revelstoke, Sicamous, Chase and Kamloops.

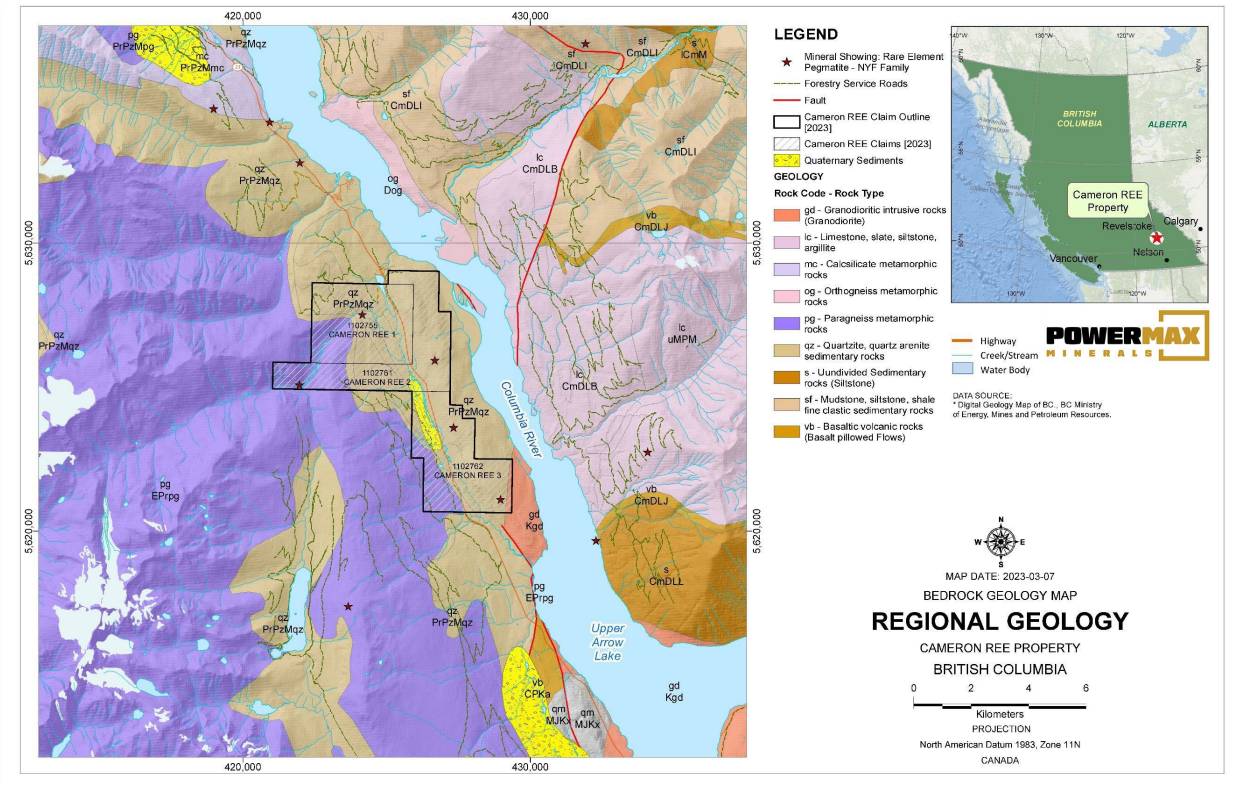
**3 contiguous mining claims** totaling 2,984 hectares



## Geological Potential

Phase 1 Exploration Program was designed based on recommendations outlined in the Company's [NI 43-101 Technical Report](#) and comprised prospecting, geological mapping, soil and rock sampling and geophysical surveys.

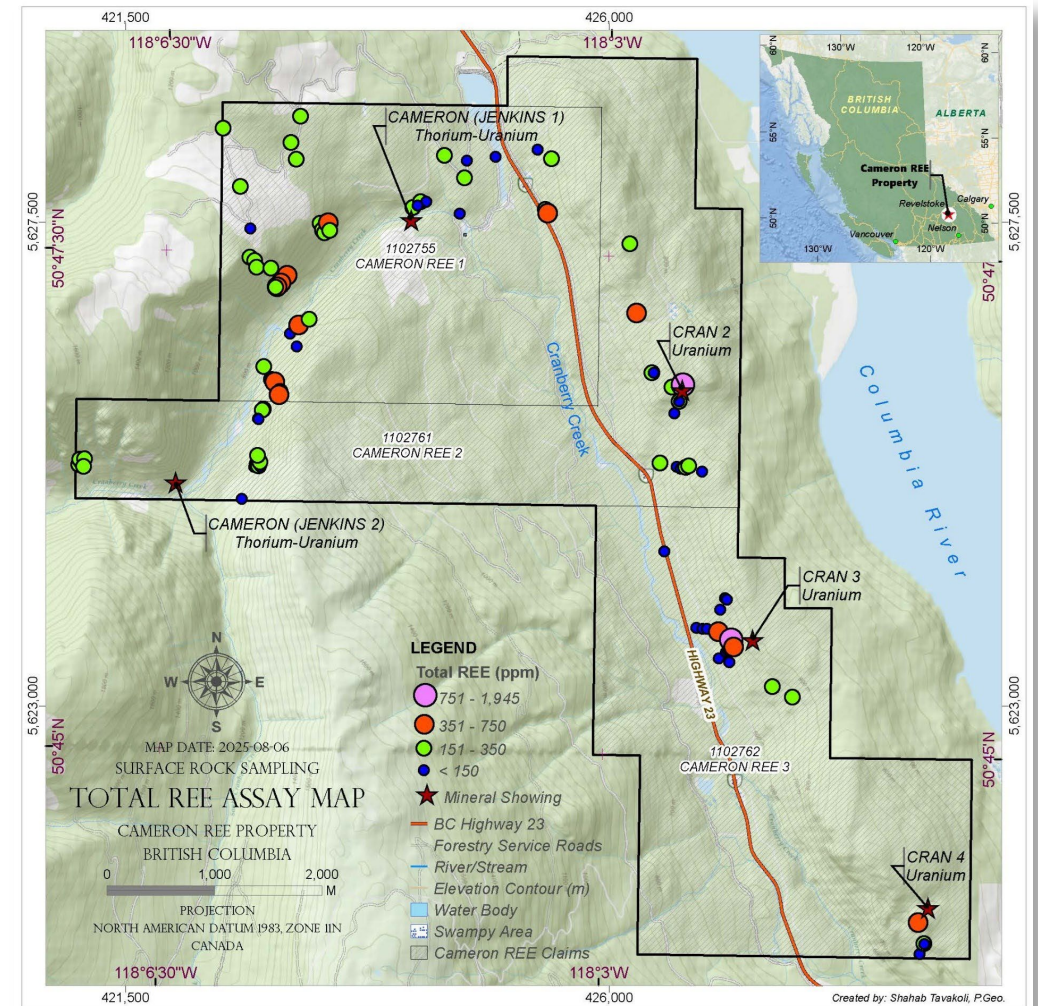
- Follow-up prospecting, mapping, and sampling in areas of elevated radioactivity and REE concentrations identified through historical and 2023 exploration activities.
- Ground geophysical surveying focused on three high-priority Areas of Interest (AOIs), designated T1, T2, and T3, characterized by strong magnetic responses and apparent conductivity within mafic granitic-gneissic rocks.
- Extension of geophysical surveys.
- Systematic prospecting and sampling across parallel radiometric anomalies and high-radioactivity zones identified in 2023 airborne surveys.
- Geological mapping and sampling across broad target areas.



Source: NI43-101 Technical Report on the Cameron REE Property, Kamloops Mining Division British Columbia for Powermax Minerals Inc, January 19, 2024

## Phase 1 Exploration Program

- Collection of a total of 105 grab and chip rock samples and 13 sediment samples.
- Expansion of geophysical grid surveys to define the extent of previously identified exploration targets.
- Representative sampling of all dominant rock types to help determine geological controls on REE mineralization, with scintillometer readings taken at each site.
- Collection of sediment samples from tributaries and bars along Cranberry Creek, where historical reports suggested the presence of radiometric anomalies, to assess potential for placer-style REE mineralization.
- Recognition of Monashee Group lithologies favorable for REE mineralization, hosting granitic and pegmatitic intrusions and high-grade metamorphic rocks.



Source: NI43-101 Technical Report on the Cameron REE Property, Kamloops Mining Division British Columbia for Powermax Minerals Inc, January 19, 2024

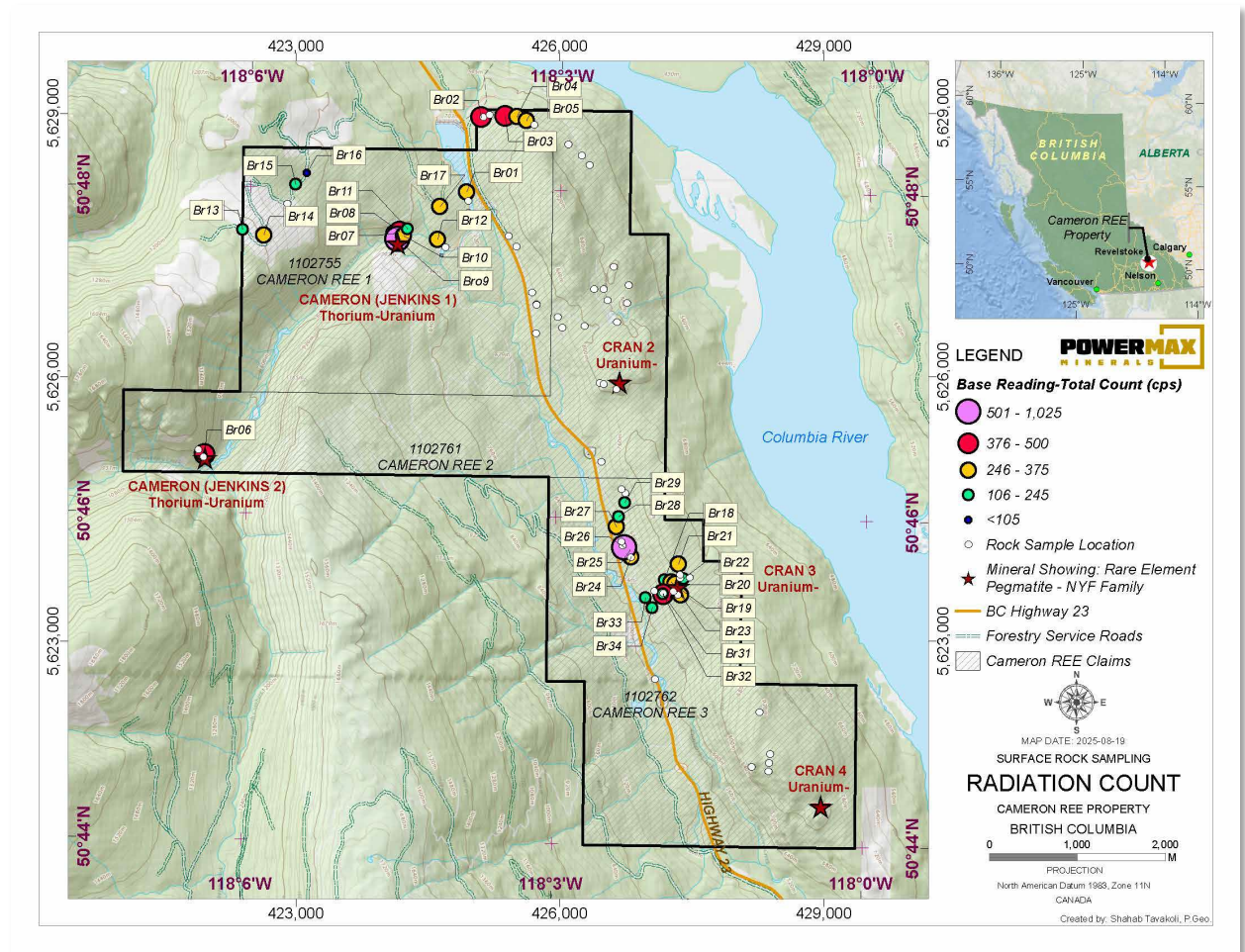
## Phase 1 Exploration Highlights

- Rock Sample data shows a total REE (TREE) values are in the range 12.46 parts per million (ppm) to 1,426.83 ppm with an overall average of 373.27 ppm.
- Cerium in rock samples range up to 601 ppm and is the most prominent REE element from rock samples collected.
- Among other elements, barium reported in the range of 570 to 890 ppm, cobalt 5.75 to 26.8 ppm, and zircon 14 to 99.7 ppm.
- Soil samples show overall REE values are in the range of 146.79 to 341.95 ppm.
- Multiple drill targets identified from phase 1 exploration carried out by Powermax in 2024.

## Investment Advantages

**High Geological Probability:** Historic exploration shows potential REE, niobium and other mineralization.

**Strategic Location:** In a mining-friendly jurisdiction with established infrastructure.



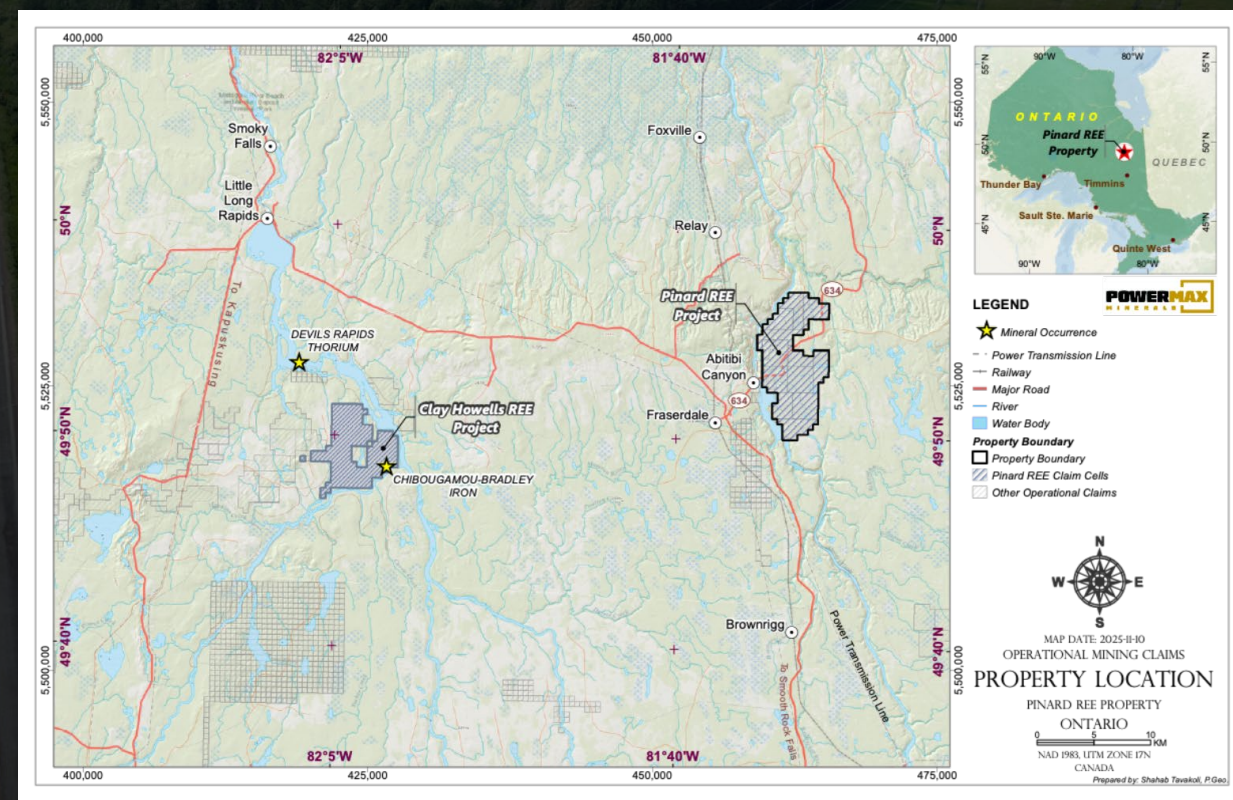
Source: NI43-101 Technical Report on the Cameron REE Property, Kamloops Mining Division British Columbia for Powermax Minerals Inc, January 19, 2024

# PINARD REE PROJECT

## Project Overview

The **Pinard Project** is located in Northern Ontario, Canada, roughly 70 km north-northeast of the town of Kapuskasing, and is defined by 255 contiguous mining claims spanning a total of **5178 ha**. The mining claims and patents can be easily accessed via all-weather access road.

The Pinard Intrusive Rock Complex is an Alkaline igneous host with rocks ranging from nepheline syenites and trachytes to peralkaline granites. These complexes usually occur in plate tectonic settings associated with rifts, faults, or hotspot magmatism (Sage, 1988). Early Precambrian aged formations like the Pinard Complex are typical of the Kapuskasing Sup-Province Geology and is similar to the Clay Howell Intrusive, which hosts a REE deposit 20 kilometres to the SW of the Pinard Property.

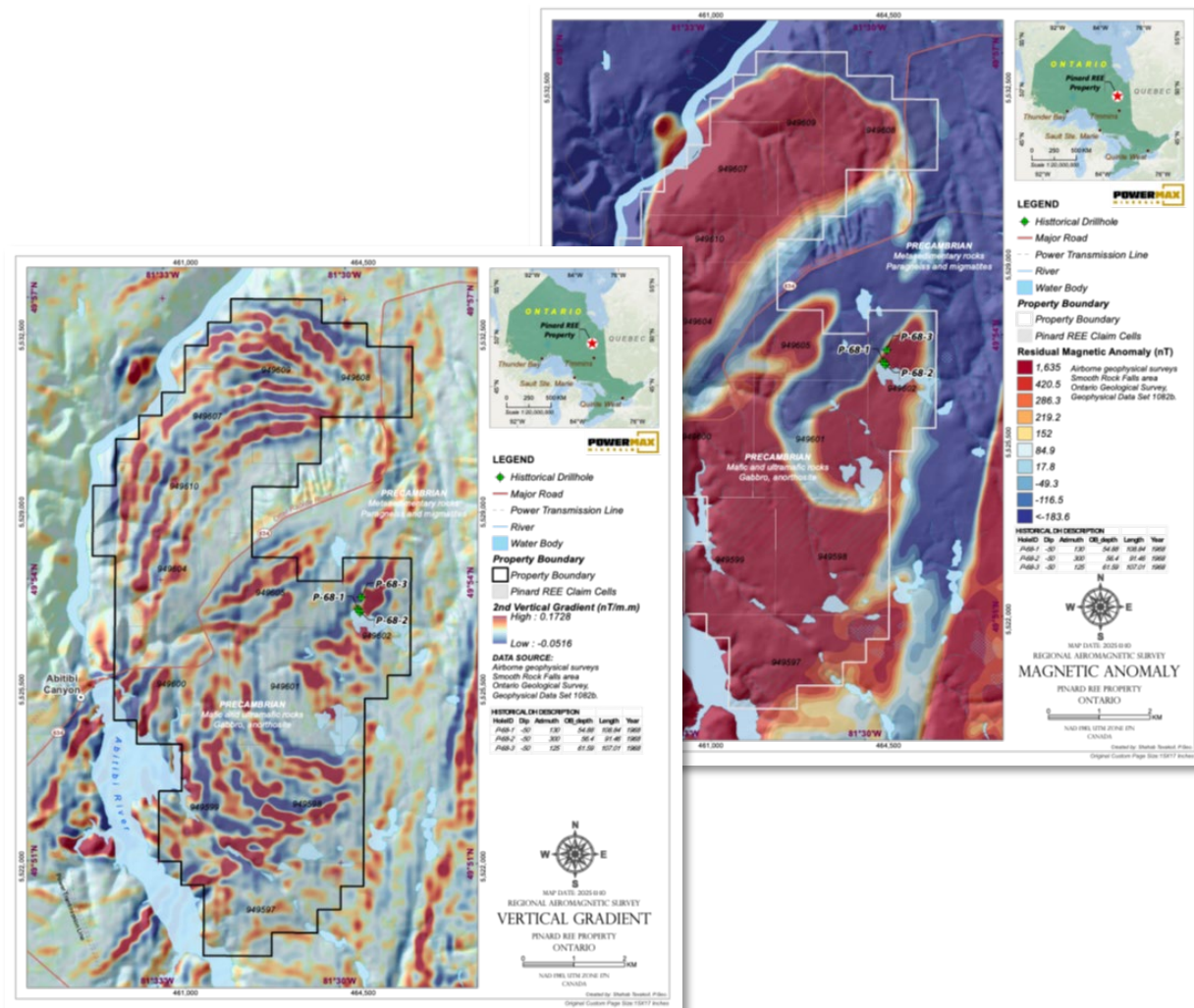


## Proposed Phase 1 Exploration Program

Proposed **Phase 1 exploration program** at the Pinard Rare Earths Project to evaluate and prioritize prospective zones across the property. The proposed first phase of work will include:

- **Desktop Data Compilation and GIS Modeling:** Integration of historical geological, geophysical, and geochemical datasets to refine exploration targets through advanced spatial and radiometric analysis.
- **Field Prospecting and Geological Mapping:** Systematic prospecting and detailed mapping to identify and characterize pegmatite zones, mineralized structures, and alteration patterns.
- **Geochemical Sampling:**
  - Rock Sampling
  - Soil Sampling
  - Stream Sediment Sampling
- **Radiometric Surveys:** Field measurements using handheld scintillometers to detect radiometric and pathfinder element anomalies across target areas.
- **Airborne Geophysical Survey:** high-resolution helicopter-borne magnetic and gamma-ray spectrometric survey

The Phase 1 program is designed to integrate historical and new field data to identify priority targets.



## Paul Gorman CEO & Director

Paul Gorman is a resource based corporate specialist with over 25 years of experience in junior mining finance, taking companies public, assessing asset viability and operating growth-emerging public companies. For the last 18 years, Paul has been the President and Managing Partner of Riverbank Capital Inc., a Merchant Bank working with small-cap companies to assist them in financing, property development and initiating well-defined marketing programs. Paul's responsibilities have also included raising capital totaling in excess of \$150 million as well as promoting the companies to the investment community and writing strategic plans for business growth. Mr. Gorman was instrumental in revitalizing the graphite industry in North America in 2008 by funding Industrial Minerals Inc, which became Northern Graphite (TSX V: NGC) and assisting other graphite companies in an advisory role. Paul founded Mega Graphite Inc. in 2009, where he was instrumental in the re-start of production of a flake graphite mine in SW Australia. Paul has served as CEO for three other industrial mineral Companies in the past. Paul has led many drilling and exploration programs and was successful in hitting high grade lithium values in a 2024 drill campaign for Pan American Energy Corp.

## Michael Nederhoff Director

Michael Nederhoff has a diverse work experience spanning several industries. Michael is the Chief Operating Officer at Served With Honor. Prior to that, he ran his own independent agency called WiLRo Consulting, which specialized in strategy, sales, marketing, distribution, brand management, and new product development. Michael has worked with various clients, including Jagermeister, Dry Soda, Mindset, Waisamama, Sesh+, and several start-ups. Nederhoff also worked as an Executive in Residence at Co.Labs and as the Chairman of the Board at Psyched Wellness. Before that, he was the CEO of Shelter and the President of JUUL Labs. His earlier experiences include serving as the General Manager at CytoSport, Inc., the VP of Sales at Red Bull Canada, the Director of Sales at Frito Lay, and holding various roles at Cadburys Schweppes PLC as the Director of Sales/Regional Manager/BDM/NAM.

## Afzaal Pirzada M.Sc., P.Geo. Director

Mr. Pirzada is a professional geoscientist with over 30 years' experience in mineral exploration and mining with expertise in gold, lithium, rare metals, graphite, PGE and uranium. Throughout his career, he has managed multiple exploration projects in various jurisdictions across Canada, USA and internationally. He has worked as Project Geologist, VP Exploration, Director and CEO of Adriana Resources, Rock Tech Lithium and various other mining companies. He has discovered one graphite deposit in Quebec, and successfully developed a lithium project in Ontario from early stage exploration to advanced exploration. He is registered as a professional geoscientist with the Association of Professional Engineers and Geoscientists of British Columbia, Canada, authored several NI 43-101 technical and exploration work assessment reports, and has worked as a "Qualified Person" on mineral exploration projects. He is currently engaged in the exploration of Ultra Lithium's lithium and gold projects in Argentina, and hard rock lithium projects at the Georgia Lake pegmatites in Northwestern Ontario, Canada.

# CAPITALIZATION

## Share Structure

March 20, 2026

<b>Shares</b>	43,009,843
<b>Warrants</b>	9,673,023
<b>Share Awards</b>	950,000
<b>Fully Diluted</b>	53,632,866

## Powermax Minerals Inc.

600-625 Howe St.,  
Vancouver, British Columbia, V6C 2T6, Canada  
Phone: +1 416-768-6101

<b>Date of formation</b>	June 7, 2022
<b>Exchange/Ticker</b>	CSE: PMAX   OTCQB: PWMXF   FWB: T23
<b>Jurisdiction where formed</b>	Canada, British Columbia
<b>Financial year end:</b>	May 31
<b>Category</b>	Mining/Miner
<b>CUSIP</b>	73934M 10 9
<b>ISIN</b>	CA 7393M 10 9 5
<b>Transfer Agent</b>	Odyssey Trust Company

**THANK YOU**

**POWERMAX**  
**MINERALS**

**Powermax Minerals Inc.**

36 Toronto St. Suite 701,  
Toronto, Ontario,  
M5C 2C5, Canada

Phone: +1 (416) 768-6101  
info@powermaxminerals.com

**powermaxminerals.com**

CSE: PMAX | OTCQB: PWMXF | FWB: T23